

## **Refined eDocs Codes and Descriptions - Programming Status Scorecard**

Updates will be reflected in the scorecard as they are provided by members.			
INSURERS	Programming Start Date	Certification Status	
Aviva Canada	Programming - In Progress		
CAA Insurance Company*	Q1/26		
Chubb Insurance Company of Canada	Q4/25		
Definity	Deployed to Production	Certified	
Echelon Insurance	Q1/26		
Gore Mutual Insurance Company	Deployed to Production	Certified	
Insurance Company of PEI	Programmed	Certified	
Intact Insurance	Programming - In Progress		
Max Insurance*	Deployed to Production	Certified	
Northbridge Insurance	Deployed to Production	Certified - Billing <sup>+</sup> , Cancellation & Lapse <sup>+</sup> , Policy Transaction <sup>+</sup> , Claims	
Optimum General Inc.	Programming - In Progress		
Optiom Inc.*	Deployed to Production		
Pafco Insurance Company*	Q3/26		
Peace Hills Insurance	Q1/25		
Pembridge Insurance Company*	Q1/25		
Prysm Insurance*	Programmed - Testing in Progress	Certified - Billing, Cancellation & Lapse, Underwriting Request	
SGI CANADA	Deployed to Production	Certified	
Travelers Canada	Deployed to Production	Certified	
Unica Insurance	Programming - In Progress		
L'Unique General Insurance	Deployed to Production		
Wawanesa Mutual Insurance Company	Deployed to Production	Certified	
Wynward Insurance Group <sup>+</sup>	Q4/25		

\*Personal Lines only

<sup>+</sup>Commercial Lines only



MUTUAL INSURERS	Programming Start Date	Certification Status
Ayr Farmers Mutual Insurance Company	Q4/25	
Bay of Quinte Mutual Insurance Company	Date Not Provided	
The Commonwell Mutual Insurance Group	Programmed	Certified
Cognition	Q2/25	
Estrie-Richelieu Group, Insurance Company	Programmed - Testing in Progress	
Germania Mutual Insurance	Q3/25	
Heartland Farm Mutual Insurance Company	Q3/25	
Kent & Essex Mutual Insurance Company	Q1/26	
The Mutual Fire Insurance Company of British Columbia	Date Not Provided	
Peel Mutual Insurance Company	Programming - In Progress	
Portage Mutual Insurance	Deployed to Production	
Promutuel Assurance	Programmed	Certified (Personal Lines and Commercial Auto only)
Red River Mutual Insurance Company	Q2/26	
Sandbox Mutual Insurance	Q4/25	
SEH	Programmed - Testing in Progress	
Tradition Mutual Insurance Company	Q3/25	
Trillium Mutual Insurance Company	Q3/25	



BMS VENDORS	Programming Start Date	Certification Status
Acturis Ltd Acturis	Deployed to Production	Certified
Acturis Ltd PowerBroker	Deployed to Production	Certified
Applied Systems Inc Epic	Deployed to Production	Certified
Applied Systems Inc TAM	Deployed to Production	Certified
Logiciels Deltek Inc L'Intermédiaire Select	Deployed to Production	Certified
Rival Insurance Technology - The Broker's Workstation (TBW)	Deployed to Production	Certified
Vertafore Canada - SIG	Deployed to Production	Certified