



Refined eDocs Codes and Descriptions - Programming Status Scorecard

Updates will be reflected in the scorecard as they are provided by members.

INSURERS	Programming Start Date	Certification Status
Aviva Canada	Programming - In Progress	
CAA Insurance Company*	Q1/25	
Chubb Insurance Company of Canada	Q4/25	
Definity	Deployed to Production	
Echelon Insurance	Q1/25	
Gore Mutual Insurance Company	Deployed to Production	Certified - Billing, Cancellation & Lapse
Insurance Company of PEI	Programmed	Certified
Intact Insurance	Programming - In Progress	
Max Insurance*	Deployed to Production	
Northbridge Insurance	Programmed - Testing in Progress	Certified - Billing ⁺ , Cancellation & Lapse ⁺ , Policy Transaction ⁺ , Claims
Optimum General Inc.	Q1/25	
Optiom Inc.*	Programmed - Testing in Progress	
Pafco Insurance Company*	Q3/26	
Peace Hills Insurance	Q1/25	
Pembridge Insurance Company*	Q1/25	
Prysm Insurance*	Programmed - Testing in Progress	
SGI CANADA	Q1/25	
Travelers Canada	Deployed to Production	Certified
Unica Insurance	Programming - In Progress	
L'Unique General Insurance	Deployed to Production	
Wawanesa Mutual Insurance Company	Deployed to Production	Certified
Wynward Insurance Group ⁺	Q4/25	

*Personal Lines only

⁺Commercial Lines only



MUTUAL INSURERS	Programming Start Date	Certification Status
Ayr Farmers Mutual Insurance Company	Q1/25	
Bay of Quinte Mutual Insurance Company	Date Not Provided	
The Commonwell Mutual Insurance Group	Programming - In Progress	
Cognition	Q2/25	
Estrie-Richelieu Group, Insurance Company	Programmed - Testing in Progress	
Germania Mutual Insurance	Q1/25	
Heartland Farm Mutual Insurance Company	Q1/25	
Kent & Essex Mutual Insurance Company	Scoping Effort	
The Mutual Fire Insurance Company of British Columbia	Date Not Provided	
Peel Mutual Insurance Company	Programming - In Progress	
Portage Mutual Insurance	Deployed to Production	
Promutuel Assurance	Q1/25	
Red River Mutual Insurance Company	Q2/26	
Sandbox Mutual Insurance	Q4/25	
SEH	Programmed - Testing in Progress	
Tradition Mutual Insurance Company	Q1/25	
Trillium Mutual Insurance Company	Q1/25	



BMS VENDORS	Programming Start Date	Certification Status
Acturis Ltd. - Acturis	Deployed to Production	Certified
Acturis Ltd. - PowerBroker	Deployed to Production	Certified
Applied Systems Inc. - Epic	Deployed to Production	Certified
Applied Systems Inc. - TAM	Deployed to Production	Certified
Logiciels Deltek Inc. - L'Intermédiaire Select	Deployed to Production	Certified
Rival Insurance Technology - The Broker's Workstation (TBW)	Deployed to Production	Certified
Vertafore Canada - SIG	Deployed to Production	Certified