

Refined eDocs Codes and Descriptions - Programming Status Scorecard

Updates will be reflected in the scorecard as they are provided by members.

INSURERS	Programming Start Date	Certification Status
Aviva Canada	Programming - In Progress	
CAA Insurance Company*	Q4/24	
Chubb Insurance Company of Canada	Q4/25	
Definity	Programmed - Testing in Progress	
Echelon Insurance	Q1/25	
Gore Mutual Insurance Company	Programmed - Testing in Progress	
Insurance Company of PEI	Programmed - Testing in Progress	
Intact Insurance	Programming - In Progress	
Max Insurance*	Programmed	
Northbridge Insurance	Programmed - Testing in Progress	Certified - Billing ⁺ , Cancellation & Lapse ⁺ , Policy Transaction ⁺ , Claims
Optimum General Inc.	Q1/25	
Optiom Inc.*	Programming - In Progress	
Pafco Insurance Company*	Q3/26	
Peace Hills Insurance	Q1/25	
Pembridge Insurance Company*	Q1/25	
Prysm Insurance*	Programming - In Progress	
SGI CANADA	Q1/25	
Stratford Underwriting Agency Inc.*	Date Not Provided	
Travelers Canada	Deployed to Production	Certified
Unica Insurance	Programming - In Progress	
L'Unique General Insurance	Programming - In Progress	
Wawanesa Mutual Insurance Company	Deployed to Production	Certified
Wynward Insurance Group ⁺	Q1/25	

*Personal Lines only

⁺Commercial Lines only



MUTUAL INSURERS	Programming Start Date	Certification Status
Ayr Farmers Mutual Insurance Company	Q4/24	
Bay of Quinte Mutual Insurance Company	Date Not Provided	
Commonwell Mutual Insurance Group	Programming - In Progress	
Cognition	Q4/24	
Estrie-Richelieu Group, Insurance Company	Programmed - Testing in Progress	
Germania Mutual Insurance	Q4/24	
Heartland Farm Mutual Insurance Company	Q4/24	
Kent & Essex Mutual Insurance Company	Scoping Effort	
The Mutual Fire Insurance Company of British Columbia	Date Not Provided	
Peel Mutual Insurance Company	Scoping Effort	
Portage Mutual Insurance	Programmed - Testing in Progress	
Promutuel Assurance	Q1/25	
Red River Mutual Insurance Company	Date Not Provided	
Sandbox Mutual Insurance	Q4/25	
SEH	Programmed - Testing in Progress	
Tradition Mutual Insurance Company	Q4/24	
Trillium Mutual Insurance Company	Q4/24	



BMS VENDORS	Programming Start Date	Certification Status
Acturis Ltd. - Acturis	Deployed to Production	Certified
Acturis Ltd. - PowerBroker	Deployed to Production	Certified
Applied Systems Inc. - Epic	Deployed to Production	Certified
Applied Systems Inc. - TAM	Deployed to Production	Certified
Logiciels Deltek Inc. - L'Intermédiaire Select	Deployed to Production	Certified
Rival Insurance Technology - The Broker's Workstation (TBW)	Deployed to Production	Certified
Vertafore Canada - SIG	Deployed to Production	