



CSIO 2024 Standards Certification Rating

Personal Lines

In the table below, please indicate the CSIO certifications and standard versions programmed in your production environment.

Rating	Standards	In Production (Y/N)
A	Do you have any Z-Codes programmed in your system?	
	API Security Standard Certified	
	1.46 (2024) XML version including the updated eDocs codes programmed	
B	Do you have any Z-Codes programmed in your system?	
	Any of the XML versions programmed: 1.39.0 (2020), 1.40.0 (2021), 1.41.0 (2021), 1.42.0 (2022), 1.43.0 (2022), 1.44.0 (2023), 1.45.0 (2023)	
C	< 10 Z-Codes programmed	
	1.38.0 (2020) or 1.38.1 (2020) XML version programmed	
D	1.37.0 (2019) XML version or prior programmed	



CSIO 2024 Standards Certification Rating

Commercial Lines

In the table below, please indicate the CSIO certifications and standard versions programmed in your production environment.

Rating	Standards	In Production (Y/N)
A	Level 3 Certified for CL Minimum Data Set and all business segments that you underwrite	
	Do you have any Z-Codes programmed in your system?	
	API Security Standard Certified	
	1.46 (2024) XML version including the updated eDocs codes programmed	
B	Level 3 Certified for CL Minimum Data Set and a minimum of two business segments that you underwrite	
	Do you have any Z-Codes programmed in your system?	
	Any of the XML versions programmed: 1.39.0 (2020), 1.40.0 (2021), 1.41.0 (2021), 1.42.0 (2022), 1.43.0 (2022), 1.44.0 (2023), 1.45.0 (2023)	
C	Level 1 Foundation Certified for CL Minimum Data Set	
	< 10 Z-Codes programmed	
	1.38.0 (2020) or 1.38.1 (2020) XML version programmed	
D	1.37.0 (2019) XML version or prior programmed	



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BMS Vendors

Please indicate the CSIO certifications and standard versions programmed in your production environment in the table below.

Rating	Standards	In Production (Y/N)
A	Level 3 Certified for CL Minimum Data Set and all business segments programmed and certified	
	Updated eDocs codes programmed in your system and certified	
	JSON API Standards are programmed in your system and certified for all use cases	
	API Security Standards Certified	
	1.46 (2024) XML version programmed	
B	Level 3 Certified for CL Minimum Data Set and a minimum of two business segments programmed and certified	
	Updated eDocs codes programmed in your system and certified	
	JSON API Standards are programmed in your system and certified for a minimum of one use case	
	1.45.0 (2023) XML version programmed (if you have not answered yes to XML question in the section above)	
C	Level 1 Foundation Certified for CL Minimum Data Set	
	Updated eDocs codes programmed in your system and certified	
	1.42.0 (2022) XML version programmed (if you have not answered yes to XML sections above)	
D	1.39.0 (2020) XML version or prior programmed (if you have not answered yes to XML sections above)	